

EXTRAORDINARY ADMINISTRATION
OF ALITALIA – LINEE AEREE ITALIANE S.P.A. AND ALITALIA EXPRESS S.P.A.

Re: Call for Expressions of Interest (*Bando*) in the context of the procedure for the sale of 46 aircrafts belonging to Alitalia – Linee Aeree Italiane S.p.A. and Alitalia Express S.p.A., all under extraordinary administration.

In accordance with a program of sale drafted pursuant to art. 27, paragraph 2, letter *b-bis*), of Legislative Decree No. 270 of 1999, approved by the Ministry of Economic Development, upon consultation with the Supervisory Committee, by its own decree issued on 19 November 2008, the companies Alitalia – Linee Aeree Italiane S.p.A. and Alitalia Express S.p.A., both under extraordinary administration, intend to commence the procedure for the sale of the following aircrafts:

No.	Model	Registration Code	Owner
1.	B767-300ER	I-DEIF	Alitalia
2.	B767-300ER	I-DEIL	Alitalia
3.	MD-80 (141 seats)	I-DAWR	Alitalia
4.	MD-80 (141 seats)	I-DACQ	Alitalia
5.	MD-80 (141 seats)	I-DACW	Alitalia
6.	MD-80 (141 seats)	I-DACX	Alitalia
7.	MD-80 (141 seats)	I-DANM	Alitalia
8.	MD-80 (141 seats)	I-DANP	Alitalia
9.	MD-80 (141 seats)	I-DANV	Alitalia
10.	MD-80 (141 seats)	I-DATA	Alitalia
11.	MD-80 (141 seats)	I-DATO	Alitalia
12.	MD-80 (141 seats)	I-DATB	Alitalia
13.	MD-80 (141 seats)	I-DATD	Alitalia
14.	MD-80 (141 seats)	I-DATF	Alitalia
15.	MD-80 (141 seats)	I-DATH	Alitalia
16.	MD-80 (141 seats)	I-DATJ	Alitalia
17.	MD-80 (141 seats)	I-DATK	Alitalia
18.	MD-80 (141 seats)	I-DATL	Alitalia
19.	MD-80 (141 seats)	I-DATR	Alitalia
20.	MD-82 (164 seats)	I-DAVR	Alitalia
21.	MD-82 (164 seats)	I-DAVV	Alitalia
22.	MD-82 (164 seats)	I-DACP	Alitalia
23.	MD-82 (164 seats)	I-DANL	Alitalia
24.	MD-82 (164 seats)	I-DANR	Alitalia
25.	ERJ-145	I-EXMA	Alitalia
26.	ERJ-145	I-EXME	Alitalia
27.	ERJ-145	I-EXMI	Alitalia
28.	ERJ-145	I-EXMO	Alitalia
29.	ERJ-145	I-EXMU	Alitalia
30.	ERJ-145	I-EXMB	Alitalia
31.	ERJ-145	I-EXMC	Alitalia

32.	ERJ-145	I-EXMD	Alitalia
33.	ERJ-145	I-EXMF	Alitalia
34.	ERJ-145	I-EXMG	Alitalia
35.	ERJ-145	I-EXMH	Alitalia
36.	ERJ-145	I-EXML	Alitalia
37.	ERJ-145	I-EXMM	Alitalia
38.	ERJ-145	I-EXMN	Alitalia
39.	ATR72-210	I-ATRO	Alitalia
40.	ATR72-210	I-ATRQ	Alitalia
41.	ATR72-210	I-ATRR	Alitalia
42.	ATR72-210	I-ATRS	Alitalia
43.	ATR72-500	I-ATLR	Alitalia
44.	ATR72-500	I-ATSM	Alitalia
45.	ATR72-500	I-ATPM	Alitalia
46.	ATR72-500	I-ATMC	Alitalia Express

It should be noted that the sale of the aircrafts will be carried out, in principle, by lots to be composed through the grouping of aircrafts of the same model; the submission of offers for the purchase of individual aircrafts will nonetheless be permitted, as the Extraordinary reserves the right to consider offers for individual aircrafts in its own discretion, in accordance with the criterion of maximization of proceeds, and without prejudice to the severability of the offers.

Expressions of interest must be received by 12:00 noon (CET) on 29 January 2009. Following verification of the expressions of interest received, interested parties may be admitted to the due diligence phase, of purposes of carrying out due diligence on the aircraft, and invited to submit binding offers.

This call for expressions of interest is published in the Italian language, in summary form in a national daily newspaper and in its entirety on the websites of the Extraordinary Administration Procedure of Alitalia www.alitaliaamministrazionestraordinaria.com and www.alitaliaamministrazionestraordinaria.it. This call for expressions of interest is also published in the English language in summary form in one international daily newspaper and in one magazine specialized in the sector, and also in its entirety on the above-mentioned websites of the Procedure, provided however that the Italian version shall be deemed the only official version of this call for expressions of interest and shall prevail over the English version for all legal purposes.

Rome, 23 December 2008

The Extraordinary Commissioner
Prof. Avv. Augusto Fantozzi