

**EXTRAORDINARY ADMINISTRATION OF
ALITALIA – LINEE AEREE ITALIANE S.p.A. AND ALITALIA SERVIZI S.p.A**

CALL FOR EXPRESSION OF INTEREST IN CONNECTION WITH THE SALE OF REAL ESTATE PROPERTIES

In compliance with the sale program prepared in accordance with article 27, paragraph 2, letter b-*bis*) of Legislative Decree No. 270/1999 and authorized by the Ministry of Economic Development on 19th November 2008, Alitalia – Linee Aeree Italiane S.p.A. under extraordinary administration and Alitalia Servizi S.p.A. under extraordinary administration, in accordance with the authorization of the Ministry of Economic Development dated 4th June 2012, issued following consultation with the Supervisory Committee (*Comitato di Sorveglianza*), intend to start the sale procedure for the sale of the following lots of real estate properties owned by them (hereinafter, the “**Properties**”), which will be sold in lots only to the party offering the highest price, provided that such price is not lower than the value (hereinafter, the “**Base Value**”), as indicated below:

LOT	REAL ESTATE PROPERTY	OWNER	BASE VALUE
1	Portion of the building located in Sesto San Giovanni (Milan - Italy), via XXIV Maggio no. 8/10.	Alitalia - Linee Aeree Italiane S.p.A. in a.s.	Euro 3.060.000,00
2	Portion of the building located in Barcellona (Spain), Avenida Diagonal no. 403.	Alitalia - Linee Aeree Italiane S.p.A. in a.s.	Euro 621.900,00
3	Land with the entire bulding (" <i>fabbricato cielo terra</i> ") located in Rome (Italy), viale Alessandro Marchetti no. 120.	Alitalia Servizi S.p.A. in a.s.	Euro 24.660.000,00
4	Land with the entire bulding (" <i>fabbricato cielo terra</i> ") (Hangar 7), located in Fiumicino (Rome - Italy), Via Ezio Bevilacqua – airport area.	Alitalia Servizi S.p.A. in a.s.	Euro 11.880.000,00
5	Land with the entire bulding (" <i>fabbricato cielo terra</i> ") (engine workshop and changing room), located in Fiumicino (Rome - Italy), Via Ezio Bevilacqua – airport area.	Alitalia Servizi S.p.A. in a.s.	Euro 15.417.000,00 (Euro 12.987.000,00 + Euro 2.430.000,00)
6	Entire building (“ <i>fabbricato cielo-terra</i> ”) located in Sesto San Giovanni (Milan – Italy) via XXIV Maggio, n.6	Alitalia - Linee Aeree Italiane S.p.A. in a.s.	Euro 8.010.000,00

The Binding Offers, secured by a guarantee, must be received by and no later than 5.00 pm (Italian time) on 3rd March 2014 and the examination of the offers will start from 12.00 am (Italian time) on 21st March 2014, at the presence of the Extraordinary Commissioners (or a person delegated by them) and of a notary public. During the public meeting, the offerors will be invited to submit increased offers starting from the highest consideration offered.

Upon request of the interested parties, to be received by and no later than 5.00 pm (Italian time) on 30th December 2013 and subject to the execution of a confidentiality agreement, in the discretion of

the Extraordinary Commissioners, it will be possible to carry out a due diligence on the information available on the Properties.

The Property/ies will be sold to the party offering the highest price, provided that such price is no lower than the base value indicated above.

The full text of this notice is published, in Italian and English language, on the websites: www.alitaliaamministrazionestraordinaria.it and www.alitaliaamministrazionestraordinaria.com, together with all documents necessary to participate to this sale procedure.

The Extraordinary Commissioners

Prof. Avv. Stefano Ambrosini

Prof. Avv. Gianluca Brancadoro

Prof. Dott. Giovanni Fiori