

EXTRAORDINARY ADMINISTRATION OF
ALITALIA – LINEE AEREE ITALIANE S.P.A.

CALL FOR THE SALE OF REAL ESTATE

In compliance with the sale program prepared pursuant to article 27, paragraph 2, letter b-bis) of Legislative Decree No. 270/1999 and authorized by the Ministry of Economic Development on 19th November 2008, Alitalia – Linee Aeree Italiane S.p.A. under extraordinary administration, in accordance with the authorization of the “Ministry of Enterprises and Made in Italy”, considering the favorable opinion of the Supervisory Committee (Comitato di Sorveglianza), intends to start the procedure for selling the following Lot of real estate (hereinafter, the “Real Estate”), which will be sold to the part offering the highest price, provided that such price cannot be lower than a quarter of the Base (Minimum Bid), as indicated below:

Real Estate	Owner	Minimum Bid
1. Portion of the building located in Sesto San Giovanni (Milan - Italy), via XXIV Maggio no. 8/10	Alitalia	€ 968.625,00

The Binding Offers, secured by a guarantee, must be received by and no later than 12.00 p.m. (noon Italian time) on March 7th 2023 and the examination of the offers will start from 11:00 a.m. (Italian time) on March 8th 2023, at the presence of the Extraordinary Commissioners (or a person delegated by them) and of an Italian Public Notary. Offers that indicate a price lower than the Minimum Bid of the Real Estate as indicated above, will be declared inadmissible and excluded. During the public meeting, the offerors will be invited to submit increased offers (*rilanci*) starting from the highest price offered, duly guaranteed. Neither offers on behalf of third parties nor for persons to be designated are allowed. Upon request, the interested parties may have access to the virtual data room concerning the Real Estate starting from the date of publication of this notice up to the deadline for the submission of the binding offers. The Real Estate will be awarded to the highest offeror (also following the aforementioned increased offers (“*rilanci*”) and prior authorization by the Ministry and favorable opinion of the Supervisory Committee, provided that the bid price is not less than a quarter of the Base Price above indicated for each Real Estate (Minimum Bid).

This Call does not constitute a solicitation for an offer, or an offer to the public pursuant to art. 1336 of the Italian Civil Code.

The full text of this notice is published, in Italian and English language, on the website: www.alitaliaamministrazionestraordinaria.it, together with all documents necessary to participate to this sale procedure.

The Extraordinary Commissioners

Prof. Avv. Gianluca Brancadoro

Prof. Dott. Giovanni Fiori