

EXTRAORDINARY ADMINISTRATION OF
ALITALIA – LINEE AEREE ITALIANE S.P.A. AND ALITALIA SERVIZI S.P.A

CALL FOR THE SALE OF REAL ESTATE

In compliance with the sale program prepared pursuant to article 27, paragraph 2, letter b-bis) of Legislative Decree No. 270/1999 and authorized by the Ministry of Economic Development on 19th November 2008, Alitalia – Linee Aeree Italiane S.p.A. under extraordinary administration and Alitalia Servizi S.p.A. under extraordinary administration, in accordance with the authorization of the Ministry of Economic Development, considering the favorable opinion of the Supervisory Committee (Comitato di Sorveglianza), intends to start the procedure for selling the following Lots of real estate (hereinafter, the “Real Estate”), which will be sold in Lots to the part offering the highest price, provided that such price cannot be lower than a quarter of the Base (Minimum Bid), as indicated below:

Real Estate	Owner	Base Price	Minimum Bid
1.Portion of the building located in Sesto San Giovanni (Milan - Italy), via XXIV Maggio no. 8/10	Alitalia	€ 2.296.000,00	€ 1.722.000,00
2.Entire building (<i>fabbricato cielo terra</i>), located in Sesto San Giovanni (Milan – Italy), via XXIV Maggio no. 6	Alitalia	€ 4.480.000,00	€ 3.360.000,00
3. Land, located in Rome (Italy), Magliana Vecchia Muratella	Alitalia	€ 3.620.000,00	€ 2.715.000,00
4.Land with the entire bulding (<i>fabbricato cielo terra</i>) located in Rome (Italy), viale Alessandro Marchetti no. 120, (c.d. CED).	Alitalia Servizi	€ 12.904.000,00	€ 9.678.000,00

The Binding Offers, secured by a guarantee, must be received by and no later than 12.00 p.m. (noon Italian time) on April 10th 2019 and the examination of the offers will start from 3:00 p.m.(Italian time) on Aprile 15th 2019, at the presence of the Extraordinary Commissioners (or a person delegated by them) and of an Italian Public Notary. Offers that indicate a price lower than the Minimum Bid of the Real Estate as indicated above, will be declared inadmissible and excluded. During the public meeting, the offerors will be invited to submit increased offers (*rilanci*) starting from the highest price offered, duly guaranteed. Neither offers on behalf of third parties nor for persons to be designated are allowed.

Upon request, the interested parties may have access to the virtual data room concerning the real estate properties starting from the date of publication of this notice up to the deadline for the submission of the binding offers.

The Real Estate will be awarded to the highest offeror (also following the aforementioned increased offers (“*rilanci*”) and prior authorization by the Ministry and favorable opinion of the Supervisory Committee, provided that the bid price is not less than a quarter of the Base Price above indicated for each Real Estate (Minimum Bid).

This Call does not constitute a solicitation for an offer, or an offer to the public pursuant to art. 1336 of the Italian Civil Code.

The full text of this notice is published, in Italian and English language, on the websites: www.alitaliaamministrazionestraordinaria.it and www.alitaliaamministrazionestraordinaria.com, together with all documents necessary to participate to this sale procedure.

Rome, February 18th 2019

The Extraordinary Commissioners

Prof. Avv. Stefano Ambrosini

Prof. Avv. Gianluca Brancadoro

Prof. Dott. Giovanni Fiori