## EXTRAORDINARY ADMINISTRATION OF ALITALIA – LINEE AEREE ITALIANE S.P.A.

## NOTICE OF SALE OF THE LOTS OF AIRCRAFTS NO. 2, 3 AND 5 ALREADY CONTEMPLATED AND INDICATED IN THE CALL FOR EXPRESSION OF INTEREST DATED 15<sup>TH</sup> FEBRUARY 2010

Given that the lots of aircrafts no. 2, 3 and 5 contemplated in the call for expression of interest dated 15<sup>th</sup> February 2010 have not been awarded, notice is given that the company Alitalia – Linee Aeree Italiane S.p.A. in extraordinary administration intends to carry out the sale of such aircrafts in accordance with the terms and conditions provided by the new notice of sale published on the websites www.alitaliaamministrazionestraordinaria.it and www.alitaliaamministrazionestraordinaria.com, together with all the documents necessary in order to participate to the sale procedure. The sale procedure regards the following aircrafts:

MODEL	Marks	Lот			
MD 80	I-DACQ	Lot 2			
MD 80	I-DACW	Lot 2			
MD 80	I-DACX	Lot 2			
MD 80	I-DANL	Lot 2			
MD 80	I-DANM	Lot 2			
MD 80	I-DANP	Lot 2			
MD 80	I-DATR	Lot 2			
MD 80	I-DANR	Lot 2			
MD 80	I-DANV	Lot 2			
MD 80	I-DAWR	Lot 2			
Appraisal value lot 2: Euro 1,116,978.00					
MD 80	I-DATD	Lot 3			
MD 80	I-DATJ	Lot 3			
MD 80	I-DATO	Lot 3			
MD 80	I-DAVR	Lot 3			
Appraisal value lot 3: Euro 1,175,865.00					
MD 80	I-DATH	Lot 5			
MD 80	I-DATA	Lot 5			
MD 80	I-DATL	Lot 5			
MD 80	I-DATB	Lot 5			
Appraisal value lot 5: Euro 1,660,910.00					

The sale will be carried out in lots for the highest consideration offered, provided that such consideration is not lower than the higher appraisal value attributed pursuant to Article 62 of Legislative Decree No. 270/1999 and indicated above, in accordance with the provisions of the authorization request.

The offers, together with a guarantee, must be received no later than 5.00 PM on 29<sup>th</sup> April 2010 and the examination of the offers will start from 12.00 AM on 30<sup>th</sup> April 2010, at the presence of a public notary. Following the examination, the offerors will be invited to submit increased offers starting from the highest consideration offered. Upon request of the interested parties, a due diligence on the Aircrafts will be allowed.

Rome, February 15th, 2010