

Form of Expression of Interest with request to be admitted to carry out the due diligence

[TO BE PUT ON OFFEROR'S LETTERHEAD]

The undersigned [●], born in [●], resident in [●], Fiscal Code no. [●], [in his capacity as [●] of [insert name of the company], with registered office in [●], Fiscal Code no. [●], VAT no. [●],] acknowledged the Call of the sale procedure of the shareholding held by Alitalia Linee Aeree Italiane S.p.A. in A.S., equal to 5,83% of corporate capital of Egyptian Aviation Services, headquartered in Egypt (hereinafter, “**Shareholding**”), published by the Extraordinary Administration Procedure of Alitalia Linee Aeree Italiane S.p.A. hereby

SUBMITS

its expression of interest to participate in the procedure for the sale of Shareholding, and, simultaneously

DEMANDS

to be admitted to carry out a Due Diligence concerning the indicated Shareholding.

and

DECLARES

- a) that the above mentioned company:
 - (i) is not subject to winding-up;
 - (ii) is not subject, under the laws of the relevant country of origin, to insolvency proceedings or any other proceedings showing a state of insolvency, crisis, or interruption of business activities or to temporary receivership;
 - (iii) has not been and is not subject to sanctions that give rise to a prohibition to contract with the public administration under the laws of the relevant country of origin;
- b) that the company does not fall within one of the situations of control or affiliation with another company participating in the Sale Procedure;
- c) that the present Expression of Interest is not imputable to the same decision-making body to which are attributable Expressions of Interest submitted by other parties;
- d) to accept and agree with all the terms and conditions of the Call and the Sale Procedure.

The documents, declarations and information provided under this communication are truthful and valid.

[place], [date]

SIGNATURE

Please find attached hereto the following documents, either in Italian or English:

- copy of the power of attorney/deed/document granting the relevant powers to the legal representative / special attorney signing the Expression of Interest.