

**Form of Expression of Interest with request to be admitted to carry out the due diligence**

[TO BE PUT ON OFFEROR'S LETTERHEAD]

The undersigned [●], born in [●], resident in [●], Fiscal Code no. [●], [in his capacity as [●] of [insert name of the company], with registered office in [●], Fiscal Code no. [●], VAT no. [●],] acknowledged the Call of the sale procedure of the shareholding held by Alitalia Servizi S.p.A. in A.S., equal to 5,27% of corporate capital of Belac LLC, headquartered in the United State of America (hereinafter, “**Shareholding**”), published by the Extraordinary Administration Procedure of Alitalia Servizi S.p.A. hereby

**SUBMITS**

its expression of interest to participate in the procedure for the sale of Shareholding, and, simultaneously

**DEMANDS**

to be admitted to carry out a Due Diligence concerning the indicated Shareholding.

and

**DECLARES**

- a) that the above mentioned company:
  - (i) is not subject to winding-up;
  - (ii) is not subject, under the laws of the relevant country of origin, to insolvency proceedings or any other proceedings showing a state of insolvency, crisis, or interruption of business activities or to temporary receivership;
  - (iii) has not been and is not subject to sanctions that give rise to a prohibition to contract with the public administration under the laws of the relevant country of origin;
- b) that the company does not fall within one of the situations of control or affiliation with another company participating in the Sale Procedure;
- c) that the present Expression of Interest is not imputable to the same decision-making body to which are attributable Expressions of Interest submitted by other parties;
- d) to accept and agree with all the terms and conditions of the Call and the Sale Procedure.

The documents, declarations and information provided under this communication are truthful and valid.

[place], [date]

SIGNATURE

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Please find attached hereto the following documents, either in Italian or English:

- copy of the power of attorney/deed/document granting the relevant powers to the legal representative / special attorney signing the Expression of Interest.