

**Form of
Expression of Interest for Newco**
[TO BE PUT ON OFFEROR'S LETTERHEAD]

With the present, the undersigned [●], born in [●], resident in [●], Fiscal Code no. [●], [in his capacity as [●] of [insert name of the company], with registered office in [●], Fiscal Code no. [●], VAT no. [●],] having considered the Call for expressions of interest, published on daily newspapers [●] and on websites www.alitaliaamministrazionestraordinaria.com and www.alitaliaamministrazionestraordinaria.it

The undersigned [●], born in [●], resident in [●], Fiscal Code no. [●], [in his capacity as [●] of [insert name of the company], with registered office in [●], Fiscal Code no. [●], VAT no. [●],] having considered the Call for Expressions of Interest, published on daily newspapers [●] and on websites www.alitaliaamministrazionestraordinaria.com and www.alitaliaamministrazionestraordinaria.it

The undersigned [●], born in [●], resident in [●], Fiscal Code no. [●], [in his capacity as [●] of [insert name of the company], with registered office in [●], Fiscal Code no. [●], VAT no. [●],] having considered the Call for Expressions of Interest, published on daily newspapers [●] and on websites www.alitaliaamministrazionestraordinaria.com and www.alitaliaamministrazionestraordinaria.it
(Add similar references to any other members of Newco)

SUBMITS

its expression of interest to participate to the procedure for the sale of the shareholding held by Alitalia Linee Aeree Italiane S.p.A. in a.s. in Egyptian Aviation Services.

The Company [●],[●] and [●] undertake to set up the Newco within the period referred to in point 3.2. of the Call.

For that, they declare that the share capital of Newco will be as follows:

[●]% held by [●];
[●]% held by [●]; and
[●]% held by [●]

[place], [date]

(Attach documents, declarations and authorizations required by the Call)