

## NOTICE OF SALE OF TECHNICAL WAREHOUSE LOTS NOS. 82/83/84

July 30<sup>th</sup>, 2014

Notice is given that Alitalia Express S.p.a. under extraordinary administration (“**Alitalia Express**”) and Alitalia Servizi S.p.a. under extraordinary administration (“**Alitalia Servizi**”) have received offers for the purchase of technical warehouse lots nos. 82 and 83, owned by Alitalia Express, and technical warehouse lot no. 84, owned by Alitalia Servizi, (the “**Purchase Offers**”). In particular, the highest Purchase Offers received by Alitalia Express and Alitalia Servizi provide that:

- for the technical warehouse lot no. 82, a price of € 4,500.00 (fourthousandfivehundred/00);
- for the technical warehouse lot no. 83, a price of € 5,000.00 (fivethousand/00);
- for the technical warehouse lot no. 84, a price of € 500.00 (fivehundred/00).

The Ministry of Economic Development, upon consultation with the Supervisory Committee, through its decision dated July 25, 2014, authorized the sale of technical warehouse lots nos. 82, 83 and 84 through private negotiation, subject to the prior search on the market for any potential better offer.

Therefore, the Extraordinary Commissioners invite any party interested in the purchase of the above technical warehouse lots nos. 82, 83 and 84 to submit their higher purchase offers which, subject to the penalty of exclusion, must be higher than prices indicated above plus any additional tax as per the applicable laws.

The binding offer must be submitted with a refundable deposit equivalent to 10% of the binding offer.

In the event of any higher purchase offer duly submitted, the Extraordinary Commissioners will enter into private negotiations with the parties which have submitted the higher valid purchase; otherwise, hereby give notice that they will enter into private negotiations with the parties which have submitted the Purchase Offers. Neither offers on behalf of third parties nor for person to be designated are allowed.

Offers from the interested parties must be received within **September 5<sup>th</sup> 2014 at 12:00 a.m.** at the offices of Alitalia Express and Alitalia Servizi in Largo Amilcare Ponchielli n. 6 – 00199 Roma and setting out the wording: “**Sale of the technical warehouse lots nos. 82/83/84 – PRIVATE AND CONFIDENTIAL**”.

The exam of such offers will take place starting September 8<sup>th</sup> 2014 at 2 p.m..

For clarifications and/or information, any Interested Party may send a request exclusively via e-mail, to the following address: [coltella.franco@alitaliaamministrazionestraordinaria.it](mailto:coltella.franco@alitaliaamministrazionestraordinaria.it), indicating in the subject “*TECHNICAL WAREHOUSE LOTS NOS. 82/83/84 SALE*”.

The full text of this notice is published on the website [www.alitaliaamministrazionestraordinaria.com](http://www.alitaliaamministrazionestraordinaria.com), together with all the documents relating to the participation to the sale procedure.

The Extraordinary Commissioners

Prof. Avv. Stefano Ambrosini

Prof. Avv. Gianluca Brancadoro

Prof. Dott. Giovanni Fiori